

Name: _____
D.O.B.: _____
Application: Single Joint
Partner: (if applicable): _____
Partner D.O.B. (if applicable): _____
Address: _____

Contact/team name: _____
Agency: _____
Agency address: _____

Dependent children: Under 16: _____ 16-18: _____
Other dependants: _____
Number in household: _____
Number of vehicles in household: _____
Housing tenure: Owner Mortgage Tenant – private
 Tenant – social Living with parents Other
Please confirm you have considered (or discussed with an adviser) the use of any assets to make lump sum payments **Tick to confirm**

Membership code number: _____
Case reference number: _____
Date of statement _____
Date of review (if applicable): _____
Employment: Full-time Part-time
 Unemployed Not working due to illness / disability
 Self-employed Retired Carer Student Other
Partner's employment: Full-time Part-time
 Unemployed Not working due to illness / disability
 Self-employed Retired Carer Student Other

Overview	Amount (£)
Total income	
Total outgoings	
(Income – outgoings)	
(Savings contribution)	
Debt admin fee (if applicable):	
Total available for priority creditors	
Total available for non-priority creditors	

Additional notes (e.g. reasons for debt, circumstances, temporary situations)
 e.g. *Made redundant in June 2014 and was out of work for 6 months*
 e.g. **Communications and leisure:** *Mobile phone – client has multiple family members abroad*

Monthly Income	
Earnings	
Benefits and tax credits	
Pensions	
Other income	
Total income	

Monthly Outgoings: Fixed Costs	
Home and contents	
Utilities	
Water	
Care and health costs	
Transport and travel	
School costs	
Pensions and insurances	
Professional costs	
Other essential costs	
Total fixed costs	

Monthly Outgoings: Flexible Costs	
Communications and leisure	
Food and housekeeping	
Personal costs	
Total flexible costs	

Total monthly outgoings (fixed and flexible)

Savings _____
Please confirm that a monthly contribution to savings has been considered (or discussed with an adviser) **Tick to confirm**

Debts

Priority Debts			Non-Priority Debts			
Creditor	Owed (£)	Offer	Creditor	Owed (£)	CCJ	Offer
<i>e.g. Haringey Council</i>					Y/N	
					Y/N	
					Y/N	
					Y/N	
					Y/N	
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					Y/N	
					Y/N	
			(tick if you have continued on next page) <input type="checkbox"/>			
Total priority debts			Total non-priority debts			
			Token Payments			

This financial statement is an accurate record of the information provided.

Signed: _____ **Date:** _____

Summary version



Debts (continued)

Priority Debts			Non-Priority Debts			
Creditor	Owed (£)	Offer	Creditor	Owed (£)	CCJ	Offer
					Y/N	
					Y/N	
					Y/N	
					Y/N	
					Y/N	
					Y/N	
					Y/N	
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					Y/N	
Total priority debts			Total non-priority debts			

Additional notes (e.g. reasons for debt, circumstances, temporary situations)

e.g. Made redundant in June 2014 and was out of work for 6 months

e.g. Communications and leisure: Mobile phone – client has multiple family members abroad

This financial statement is an accurate record of the information provided.

Signed:

Date: